



GOOD MORNING

Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	26230	-329	-1.24
NIFTY	8086	-106	-1.30

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	46.26	+0.46
HDFCBANK	63.06	-1.36
ICICIBK	7.68	+1.32
INFY	14.31	Unch
TATAMOTOR	32.00	-1.27
WIPRO	9.33	-1.48

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-190.52
FIIs Index Future	242.28
FIIs Index Options	397.63
FIIs Stock Future	-614.49
FIIs Stock Options	2.00
DIIs Eq (Provisional)	-418.58

CURRENCY

RBI RATE	02-DEC-2016
RUPEE - \$	68.3689
EURO	73.0385
YEN 100	59.9600
GBP	86.2816

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	19170	-21	-0.11
NASDAQ	5255	+4	+0.09
NIKKEI	18319	-106	-0.58
HANG SENG	22514	-50	-0.23
SGX NIFTY	8097	-17	-0.21

WORLD COMMODITIES

FUTURE	US\$	CHANGES
CRUDE	51.17	-0.51
NATURAL GAS	3.472	+0.036
GOLD	1177.5	-0.3
SILVER	16.770	-0.062
COPPER	2.6505	+0.0255

WORLD EVENTS

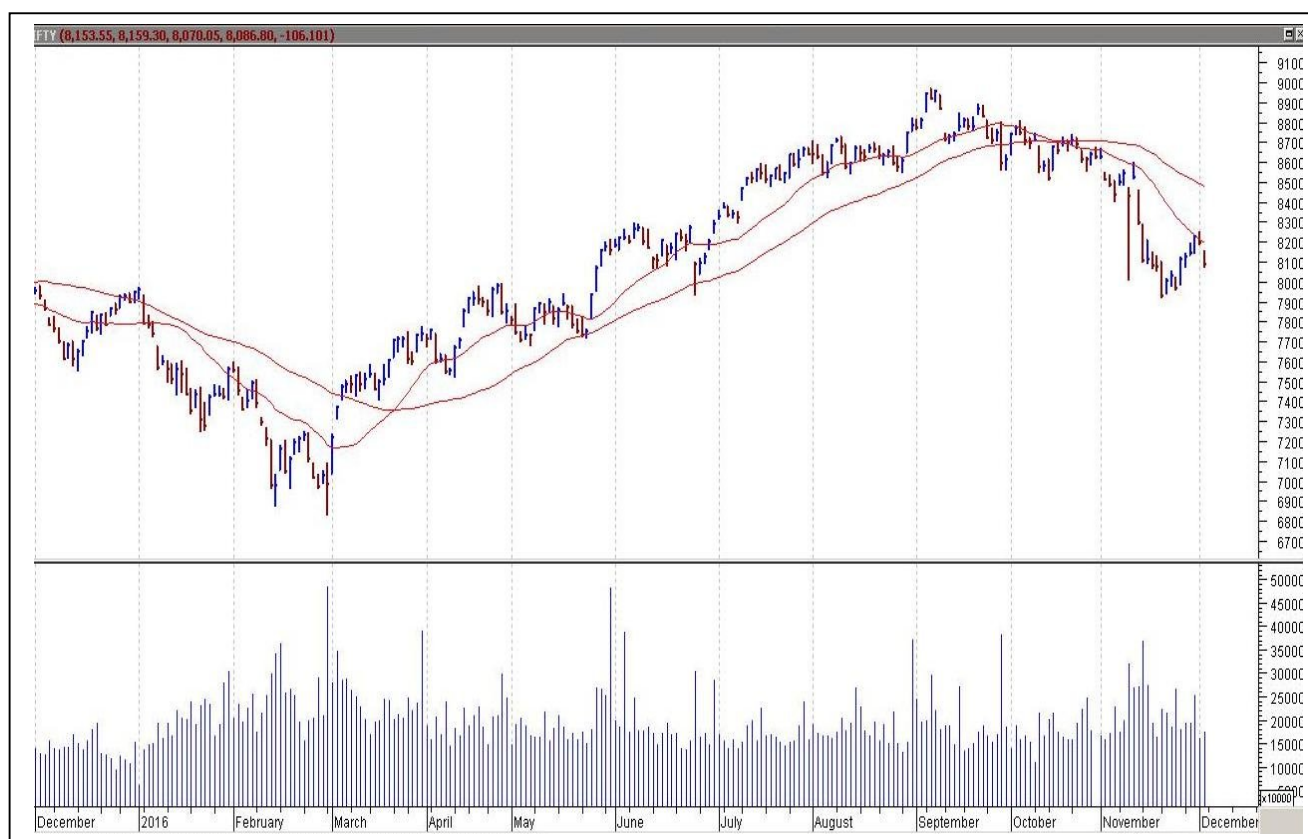
- US: ISM Non-Manufacturing PMI
- UK: Retail Sales m/m

TOP STORY

- NMDC -Hikes fines price by Rs 100/wmt to Rs 1,860/wmt (MoM) from November 29. Keeps lump ore prices unchanged at Rs 2,100/wmt (MoM) from November 29
- Cadila Healthcare -Zydus announces settlement of patent litigation of Delzicol, with Allergan
- IDFC Alternatives may buy majority stake in GTL Infra: Mint
- KEC International wins orders worth Rs 840 crore
- ISMA says November sugar production up 17.4 percent at 27.41 lakh tonne versus 23.35 lakh tonne (YoY)
- Cosyn gets order worth Rs 34.44 crore from West Bengal State Electricity Distribution
- A2Z Infra gets contract worth Rs 35.25 crore from Chhattisgarh State Power Transmission
- ONGC crosses daily production target, revises annual goal: BS
- Peninsula Land to sell 150 acres of land at Rs 800 crore to reduce debt: Mint



NIFTY CHART



MARKET COMMENTARY

Indian equity benchmarks traded on lackluster note and ended the session in red with cut of around one and quarter percent. The final leg of selling coupled with political uncertainty in Italy and France intensified the fall which dragged Nifty close below 8100 mark. The markets made a gap-down start in early deals because of major spike in crude oil prices, cash crunch caused by demonetization and mixed signals from the US market have taken the toll on the street. For today's trade Nifty likely to trade in the range between 8115 – 8155 in the upper side and 8065 – 8045 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8086	8065	8045	8035	8025	8115	8155	8185	8195
USDINR	68.37	68.3	68.2	68.1	68	68.45	68.55	68.6	68.7



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
PENPEBS	ZEPHYR PEACOCK INDIA FUND III LIMITED	S	330,000	150
SYNGENE	STEADVIEW CAPITAL MAURITIUS LIMITED	B	3,000,000	575
SYNGENE	SILVER LEAF OAK (MAURITIUS) LIMITED	S	3,250,000	575.09

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
TVSELECT	AMANDEEP DILIP ARORA	SELL	100000	175.37

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

NIL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Sheela Foam Ltd	Equity	29-Nov-2016	01-Dec-2016	Closed
Laurus Labs Ltd	Equity	06-Dec-2016	08-Dec-2016	Forthcoming



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1326	1316	1307	1327	1337	1347
ADANI PORTS	266	262	258	268	272	278
AMBUJACEM	205	203	202	206	207	209
ASIANPAINT	905	892	880	914	927	949
AXISBANK	460	456	453	462	465	471
BAJAJ-AUTO	2701	2665	2628	2690	2727	2752
BANKBARODA	161	159	157	162	164	167
BHARTIARTL	319	315	311	318	322	325
BHEL	127	126	125	127	129	130
BOSCH LTD	20362	20020	19679	20341	20683	21003
BPCL	608	601	594	613	620	632
CAIRN	246	243	240	247	250	254
CIPLA	571	567	562	570	575	578
COALINDIA	306	303	300	307	310	315
DRREDDY	3181	3153	3125	3179	3207	3233
GAIL	433	428	424	436	440	448
GRASIM	873	865	856	872	880	887
HCLTECH	794	783	773	800	810	827
HDFC	1237	1226	1216	1243	1254	1271
HDFCBANK	1189	1177	1164	1189	1202	1215
HEROMOTOCO	3184	3153	3121	3181	3212	3241
HINDALCO	169	166	163	170	173	177
HINDUNILVR	831	824	816	836	844	856
ICICIBANK	260	255	251	260	264	269
IDEA	73	72	70	73	75	76
INDUSINDBK	1057	1047	1037	1062	1072	1087
INFY	965	961	957	965	969	974
ITC	229	227	225	230	232	235
KOTAKBANK	724	714	705	729	738	753
LT	1362	1354	1346	1367	1375	1387
LUPIN	1489	1479	1468	1496	1507	1525
M&M	1146	1137	1128	1150	1159	1173
MARUTI	5068	4997	4927	5117	5188	5307
NTPC	162	160	158	161	163	165
ONGC	291	289	287	292	295	298
PNB	134	132	130	135	137	140
POWERGRID	184	182	181	184	186	187
RELIANCE	995	989	984	997	1003	1010
SBIN	254	251	248	256	259	265
SUNPHARMA	720	714	708	722	729	737
TATAMOTORS	433	425	417	439	447	462
TATAPOWER	73	72	71	73	75	76
TATASTEEL	406	403	400	408	411	415
TCS	2222	2194	2167	2233	2260	2298
TECHM	473	469	465	475	480	486
ULTRACEMCO	3586	3543	3500	3571	3614	3642
VEDL	223	221	218	224	226	230
WIPRO	460	456	451	463	468	476
YESBANK	1150	1141	1131	1152	1162	1173
ZEEL	443	437	431	447	453	463



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/CML/33691:-Pricol Limited will be suspended from trading w.e.f December 5, 2016 due to Scheme of Amalgamation

NSE Download Ref.No: NSE/CML/33711:- Change in Name of the Company from Arvind Infrastructure Ltd (ARVINFRA) to ArvindSmartSpaces Ltd (ARVSMART) w.e.f. December 05, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
PRICOL	5-Dec-16	Scheme Of Amalgamation	
TIDEWATER	6-Dec-16	Dividend	50
BALKRISIND	7-Dec-16	Dividend	
VTL	8-Dec-16	Buy Back	
INDIANHUME	9-Dec-16	Bonus 1:1	
JINDALSAW	14-Dec-16	Annual General Meeting/Dividend	1
COLPAL	15-Dec-16	Dividend	
ALANKIT	15-Dec-16	Face value Split From Rs 2 To Re 1	
BPL	15-Dec-16	Annual General Meeting	
NAGAROIL	16-Dec-16	Annual General Meeting	
GILLANDERS	19-Dec-16	Annual General Meeting	
VISASTEEL	19-Dec-16	Annual General Meeting	
JETAIRWAYS	19-Dec-16	Annual General Meeting	
BANARISUG	21-Dec-16	Annual General Meeting/Dividend	7.5
BALMLAWRIE	26-Dec-16	Bonus 3:1	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1146/\$1123 & Resistance = \$1197/\$1239.
- Crude oil range->\$48 to \$58.
- Stocks, S&P 500 Futures Stay Lower After Payrolls; Dollar Swings: - European stocks stayed lower and S&P 500 Index futures signaled further losses in U.S. equities as caution prevailed in financial markets and U.S. jobs data was mixed.
- Dollar index holds steady after U.S. jobs data: - The dollar held steady against the other major's currencies on Friday, after the release of mixed U.S. employment data, although overall optimism over the strength of the economy continued to support the greenback near multi-year highs. The U.S. Labor Department said [the economy added](#) 178,000 jobs in November, beating expectations for an increase of 175,000. The [unemployment rate](#) fell to 4.6% in November from 4.9% the previous month, confounding expectations for an unchanged reading.
- Ahead of promised cut, Russia's oil output hits record high: - Russia plans to use its November oil production, which was its highest in almost 30 years, as its baseline when it cuts output under this week's deal with OPEC, Deputy Energy Minister Kirill Molodtsov said on Friday.
- Gold bounces off 10-month lows on softer dollar: - Gold prices bounced off a 10-month low on Friday, as the U.S. dollar remained slightly weaker ahead of a key U.S. employment report due to be released later in the day.
- ECB seen extending QE program by six months: Reuters poll: - The ECB expected to extend QE program for another six-months beyond March 2017: Reuters poll.

TRENDS & OUTLOOK – DATE: 05-Dec-2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	27490	27700	28090	28475	28866
SILVER (Mar)	38500	39900	41100	42600	43800

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	381	389	395	405	414
ZINC (Dec)	176.20	179.55	183.45	188.55	192.40
LEAD (Dec)	148.45	152.25	156.20	159.65	163.75
NICKEL (Dec)	736	750	772	799	822

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	3160	3330	3475	3645	3786
NATURAL GAS (Dec)	221	230	237	246	252

DATA TALKS : TODAY'S ECONOMIC DATA :

Caixin Services PMI of China, Services PMI of GBP, Eurogroup Meetings, FOMC Member Dudley Speaks, Final Services PMI, ISM Non-Manufacturing PMI, Labor Market Conditions Index m/m.



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All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059



Registered Office

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

'Ramavat House' E-15, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4097170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com



INSTITUTIONAL DEALING UNIT

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 22 30080678 Fax : +91 22 23870767 Email : ie@indiratrade.com

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